



NPS Registration Journey

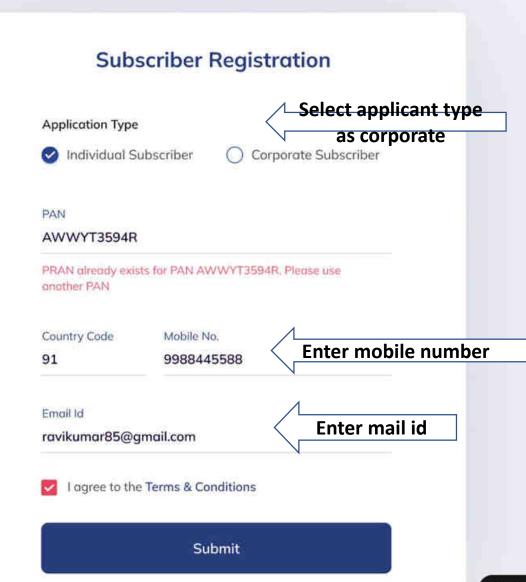




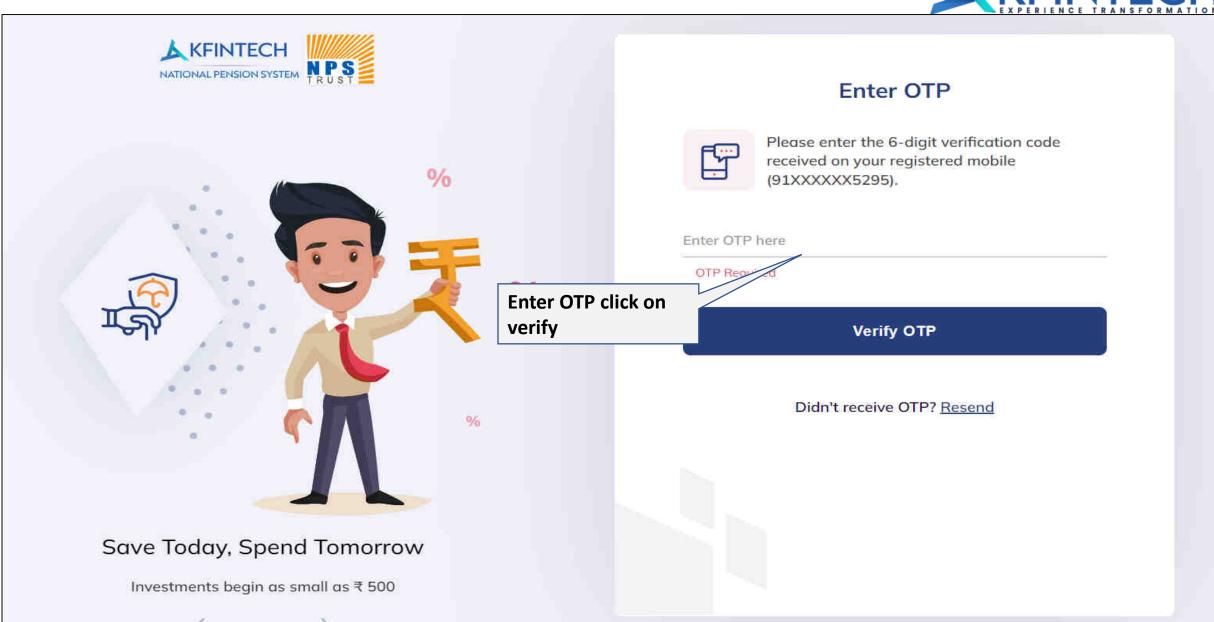


Plan Better Retirement

Your retirement can be made better by investing at your earning phase











Personal Details



KYC Details & FATGA



SE Investment Details



(IS Lightood Documents



Trayment:



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Subscribers are required to provide personal details and upload required documents for id verification

Personal details include subscribers' name, resident stotus. Date of farth etc.

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Resident Stotus*	
Resident Indian (RI)	~
PAN*	Email*
CWZPA8181P	yuvrajabhishek82@gmail.com
Gender*	Salutation*
Male	✓ Stri
Date of Birth*	Country of Birth*
17/03/2000	india:
Place of Birth* SAHIBGANJ	Nationality*
Name to be printed on PRAN Card* • Father's Name • Mother's Name	
Father's Name * Manaj Kumar	Kéckher's Name
Mantal Status*	
Linnsamed O Married O W	/idaw/Widower O Divorces
Occupation Details*	
Private Sector	~

+ Optional details

If the subscriber opts for **Corporate** as Application Type, this screen will be shown



Subscribers are required to provide personal details and upload required documents for id verification

Personal details include subscriber's name, resident status, Date of Birth etc.

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← Employee Details

Corporate Name *

ABC Private Limited

Employee ID *

45322313311

Date of Joining *

24/03/2020

Corporate Branch *

ABC Private Limited Hyderabad

Date of Retirement *

24/03/2055

Save & Proceed





Personal Details





Investment Details



Upload Documents



Payment



Subscriber is required to complete the KYC using PAN or Aadhaar

KYC details are required for activation of the NPS account. NPS account is auto-approved if subscriber uses Aadhaar for registration. In case of PAN, the subscriber needs to submit the same address details as in the selected bank records for completion of KYC verification.

← KYC Details

Register With *

0

PAN

Online Aadhaar

PAN



KYC details are verified by the Bank chosen by the subscriber



Name and address details provided should be same as in the bank records



Subscriber needs to provide all the required details along with KYC details.



Online Payment to be made using internet banking of the selected bank (selected for KYC verification). .

Aadhaar



To complete registration using Aadhaar, Mobile number should be linked to Aadhaar.



It is an offline KYC process and the subscriber needs to upload Aadhaar XML file (XML File can be downloaded from UIDAI website). Provide the same share code as created on UIDAI website.



Subscriber demographic details (Name, Gender, Date of Birth, Mobile no., Address and Photo) will be extracted from Aadhaar.

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On selection of **PAN KYC**, this screen will be shown



Use PAN for KYC

KYC details are required for activation of the NPS account.

NPS account is auto-approved if subscriber uses Aadhaar for registration. In case of PAN, the subscriber needs to submit the same address details as in the selected bank records for completion of KYC verification.



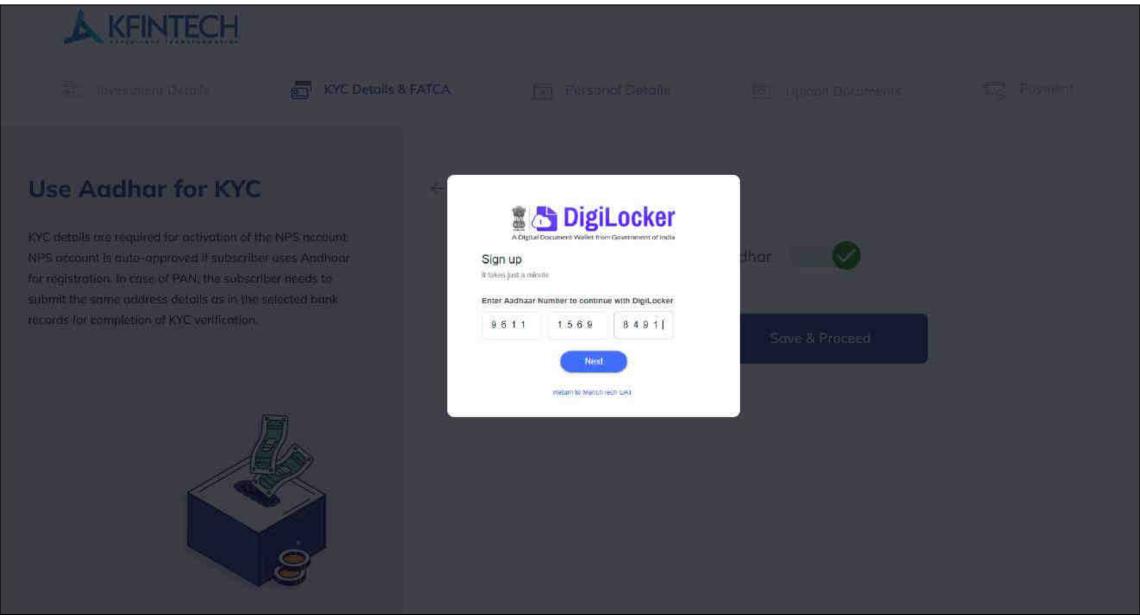
← PAN KYC

PAN*	Bank Name *	
AWWYT3594R	IDBI Bank Limited	~
of Bank) or any Demat / Mutual Fund / insura	P) where you have existing relationship - either a Savings/Current nce etc. (in case of non-Bank). Your KYC verification under NPS wi rges. Address entered by the subscriber needs to be same as the	ll be done by POF
Address		
Line 1	Line 2	
District	State/U.T.	
	Country	
PIN Code	India	~

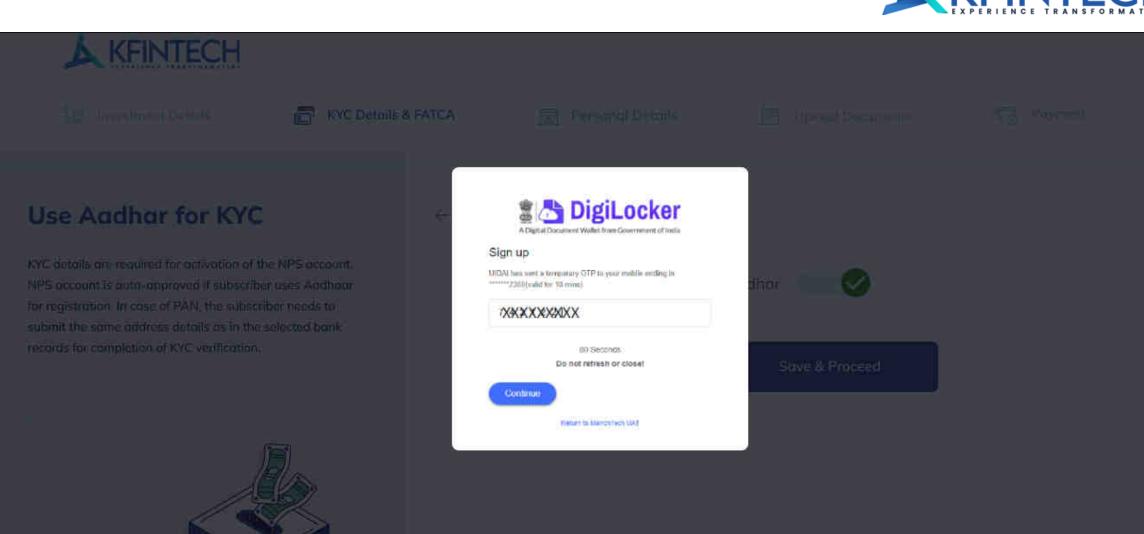
Save & Proceed

On selection of **Aadhar KYC**, the user will be redirected to Digilocker











Subscriber is required to complete the KYC using PAN or Aadhaar

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← KYC Details

Register With *

O PAN

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Online Aadhaar

PAN *

ABCPA2321M



Subscriber Name: Yuvraj Abhishek

Date of Birth: 17-03-2000

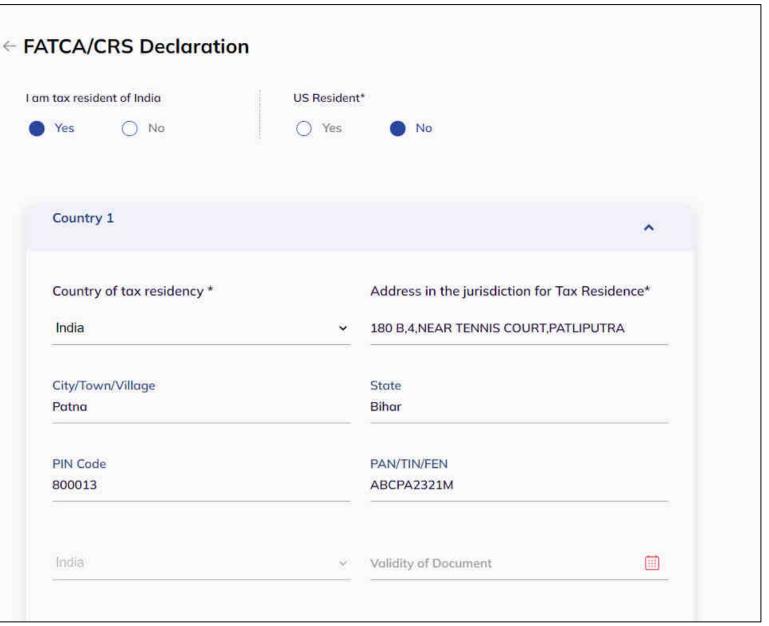
Gender: Male

Address: 180 B,4,NEAR TENNIS COURT,PATLIPUTRA,PATLIPUTRA COLONY,Patna,Bihar,India,800013



Foreign Account Tax Compliance Act & Common Reporting Standard Declaration to be provided by Subscriber

FATCA declaration is a regulatory requirement and is aimed to bring in transparency and curb tax evasion. United States (U.S.) taxes the global income of its citizens (of any nationality) and FATCA allows to locate U.S. persons not living in U.S. and access their U.S. tax.







% You opted Tier I



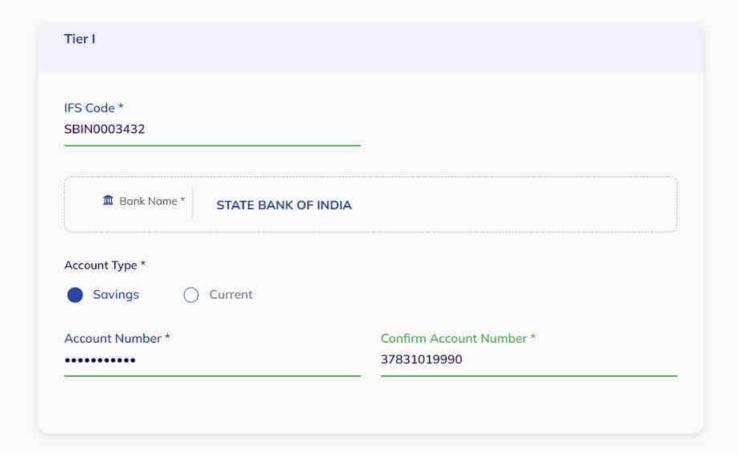
Bank account details are important for completion of NPS registration

The accumulated corpus of the Subscriber is credited to the Bank account of the Subscriber registered in the CRA System upon Subscribers' exit from NPS

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← Bank Details





An individual can choose to open only Tier I account or select both Tier I & Tier II accounts.

Ther I account is a mandatory account and provides multiple tox benefits.

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← Account Type

Select Account Type



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Save & Proceed

Tier t



- Individual Pension Account
- Withdrawal as per rules/regulations only
- Min. Contribution to open Rs. 500
- Min. Contribution per year Rs. 1000
- Tax benefits are available

Tier II.



- Optional Account Require an active Tier-1
- Unrestricted withdrawals
- Min. Contribution to open Rs. 1000
- Mir. Contribution Rs. 250
- No tax benefits un contribution/gains



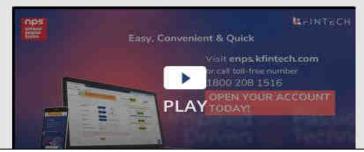
Select Scheme Details

Subscriber can select investment option as Active Choice or Auto
Choice. In case of Active Choice, subscriber can invest maximum 75%
in equity scheme depending upon his/her age. In case of Auto Choice,
3 life cycles are available to subscriber - Aggressive (LC75) Maximum 75% is allowed in equity scheme. Moderate (LC50) Maximum 50% is allowed in equity scheme & Conservative (LC25) Maximum 25% is allowed in equity scheme depending upon the
subscriber age

Tier 1



Tier 2



Scheme Details Select Account Type Tier 1 & Tier 2 Tier 1 (Avail tax benefits under Section 80C and 80CCD) Tier 1 Contribution Amount Pension Funds (minimum \$500) Investment Options Conservative Moderate Aggressive Custom Percentage Allocation E - Equity (Max 7596) 75 % C - Corp Bonds (Max 100%) 10 % G - Govt Sec (Max 100%) 10 % A - Alt Assets (Max 5%) 5 % 100%

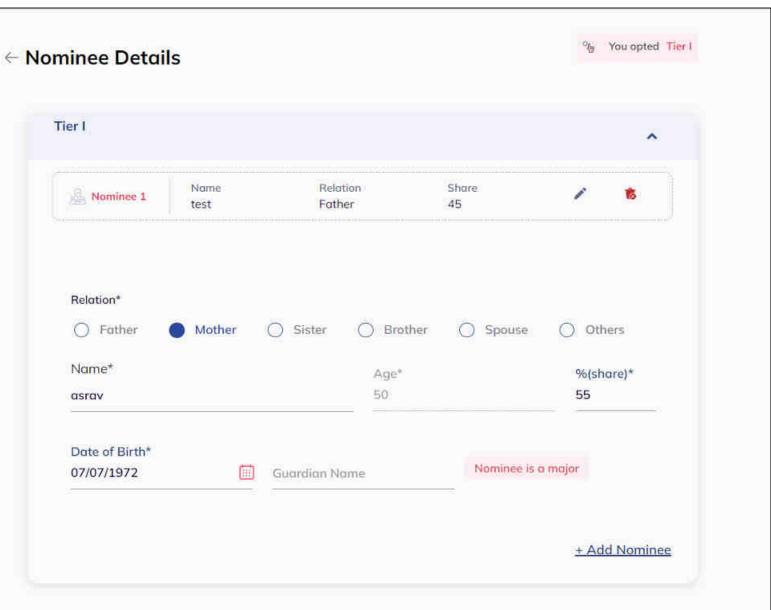


Subscriber can nominate up to a maximum of 3 nominees.

Percentage share value for nominee should not be in Decimals/Fractions and sum of percentage share across all the nominees must be equal to 100.

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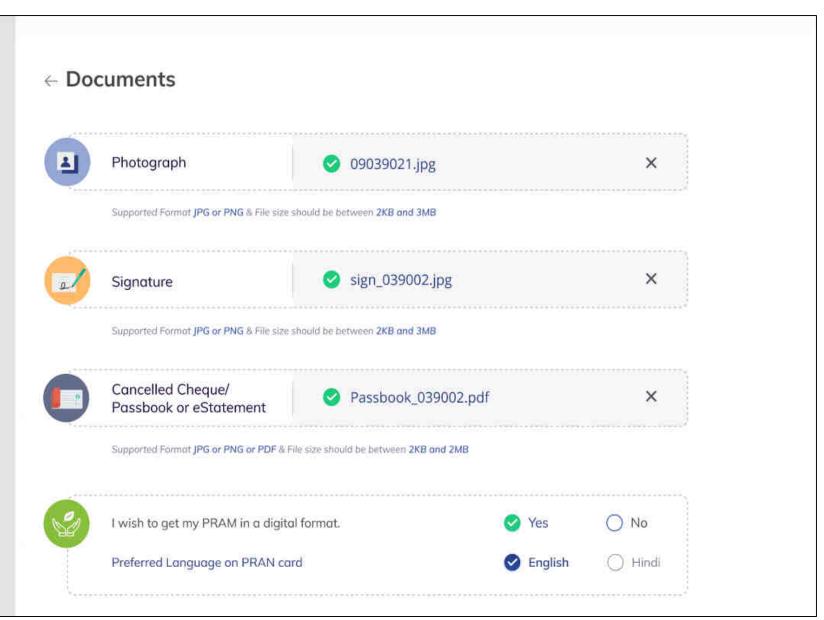


We can see you're almost there

Upload a copy of your documents for verification











Registration mode & FATCA

Bank Details

Nominee Details

Scheme Details

